

New Loan Submission Form

Date:	
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Broker Information

Name		Company	
Phone Number		Email Address	

Property Information

Address:							
Property Type				<input type="checkbox"/> Acquisition	<input type="checkbox"/> Refinance		
Building and Lot Size				Purchase Price			
Owner Occupied?				Purchase Date			
Rental Income			<input type="checkbox"/> NNN <input type="checkbox"/> Gross	Vacancy %			
Value				Existing Debt			
Additional Property Information:				Property Taxes Current?	<input type="checkbox"/> Yes <input type="checkbox"/> No		

Please list additional properties on the next page.

Loan Request

Loan Amount		Loan Term:	
Reason for Loan			
Exit Strategy			
Other Notes			

Borrower Information

Name	
Phone Number	
Email Address	
Occupation	
BK in the past 5 years?	
FICO Score	
Real Estate Experience / Other Notes About Borrower:	

Office Use Only

Loan Amount	
Loan Term	
Interest Rate	
Origination Points	
Broker Points	
Evaluation Fee	
Additional Terms	
Loan Officer	S

Additional Properties:

Address:

Property Type		<input type="checkbox"/> Acquisition	<input type="checkbox"/> Refinance
Building and Lot Size		Purchase Price	
Owner Occupied?		Purchase Date	
Rental Income	<input type="checkbox"/> NNN <input type="checkbox"/> Gross	Vacancy %	
Value		Existing Debt	
Additional Property Information:		Property Taxes Current?	<input type="checkbox"/> Yes <input type="checkbox"/> No

Address:

Property Type		<input type="checkbox"/> Acquisition	<input type="checkbox"/> Refinance
Building and Lot Size		Purchase Price	
Owner Occupied?		Purchase Date	
Rental Income	<input type="checkbox"/> NNN <input type="checkbox"/> Gross	Vacancy %	
Value		Existing Debt	
Additional Property Information:		Property Taxes Current?	<input type="checkbox"/> Yes <input type="checkbox"/> No

Address:

Property Type		<input type="checkbox"/> Acquisition	<input type="checkbox"/> Refinance
Building and Lot Size		Purchase Price	
Owner Occupied?		Purchase Date	
Rental Income	<input type="checkbox"/> NNN <input type="checkbox"/> Gross	Vacancy %	
Value		Existing Debt	
Additional Property Information:		Property Taxes Current?	<input type="checkbox"/> Yes <input type="checkbox"/> No